

The background of the slide features a blurred image of a laptop on the left and a stack of several books on the right. The overall color scheme is a light, monochromatic blue.

**SHELBY SYSTEMS®**

**Advance Your Knowledge**

**Webinar Series**

**Maximize the Connection Between  
Your ChMS and Your Website**

**Welcome**

Please take a moment to locate the Zoom Webinar controls.  
Feel free to say hello or ask a question using the Q & A feature.

# Welcome—Introducing our Panelists

**Dan Star**

Client Consultant  
Web/Mobile



**Bill Ballou**

Shelby Training Manager



Shelby  
Next

Giving Forms

Membership (ChMS)

Website

# Quick Poll

# Forms

- Volunteer Interest
- Registrations
- Giving
- Mission Trips

# Shelby Next

Giving Forms

Membership (ChMS)

Website

# Volunteer #2 Premium Layout

## Volunteer Hub

### Title of Highlighted Team or Event

Use this space to highlight a story. This can be a team that is looking for new volunteers, a past event, or a testimony of life change after joining a team. Nam, ut paulo ante docui, augendae voluptatis finis est doloris omnis amotio. Quae diligentissime contra Aristonem dicuntur a Chryippo.

CALL TO ACTION BUTTON



### Categories

- All
- Missions & Outreach
- Service Support
- Student Ministry
- Worship Ministry



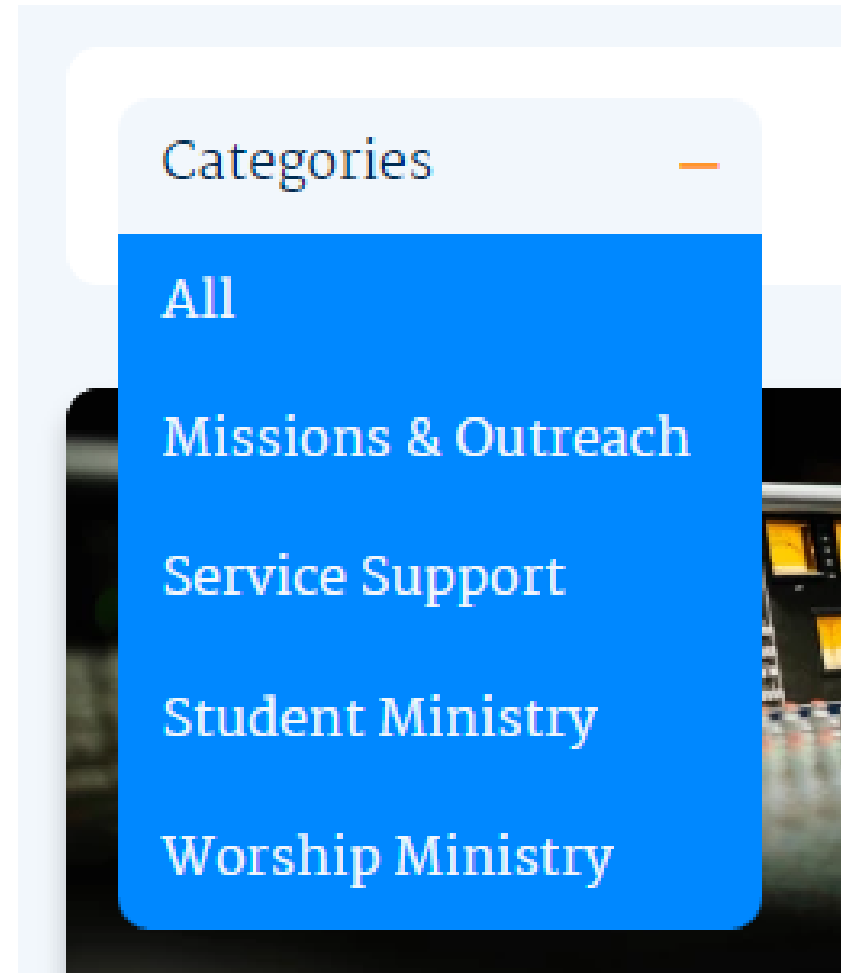
Not Sure Where to Serve?

- [Layout Demo](#)

## Volunteer #2 Premium Layout

- Identify categories for users to filter by

[Setup guide for Volunteer #2](#)





# Build Your Categories

The screenshot displays the 'MANAGE CATEGORIES' interface within a CMS. The left sidebar contains a navigation menu with the following items: Dashboard, Content (1), Sermons, Articles (2), Blogs, Link Lists, Pages, Sections, Events, Media, Ecommerce, People, Connect, Admin, and a COLLAPSE button. The main content area is titled 'MANAGE CATEGORIES' and features a tabbed interface with 'ARTICLES', 'SERIES', 'CATEGORIES' (3), 'AUTHORS', and 'SETTINGS'. The 'CATEGORIES' tab is active, showing a list of categories: Name, Articles, Test Category 1, News, Resources, Volunteer, Missions & Outreach, Service Support, Student Ministry, and Worship Ministry. A red bracket (4) groups the last five categories. In the top right of the main area, there are 'Edit Selected' and 'Add New Category' (5) buttons. At the bottom right, there is a pagination control showing '1' of 9 items.

# Build Your Categories

The screenshot displays the 'MANAGE CATEGORIES' interface. On the left sidebar, the 'Content' menu item is highlighted with a red circle '1', and the 'Articles' menu item is highlighted with a red circle '2'. The main content area shows the 'Category Details' form with a red circle '3' around the gear icon. The 'Name' field contains 'New Category' and is highlighted with a red circle '5'. The 'Parent' dropdown menu is set to 'Volunteer' and is highlighted with a red circle '6'. Below the form, a list of categories is shown, with a red bracket and a red circle '4' highlighting the 'Volunteer' category and its sub-items: 'Missions & Outreach', 'Service Support', 'Student Ministry', and 'Worship Ministry'. The 'Done' button is highlighted with a red circle '7'. At the bottom right, the text '1-9 of 9' is visible.

Giving Forms

Membership (ChMS)

Website

# Build Forms

## Membership or Giving

1. Forms
2. Form Properties

[Good info on creating Forms](#)

shelbynext | membership | Search for a person by name

Forms

**Volunteer: Audio Technician Interest**

Split Form into Steps

Name

First Name Last Name

Email

Phone Number...

Accepts only numbers

Form Properties

View All Forms Form Properties Preview Form Citrus Clear Form Undo Changes Save as New Template Save Changes


# Form Properties

1. Categorize forms under **General**
  - Feedback Form
  - Other Form

Form Properties: Volunteer: Audio Technician Interest

1 General Advanced Theme HTML Submission Payment Email

QR Code



Download

Categories

- Contact Form
- Event Registration
- Feedback Form
- General Donation
- Internal Form
- Other Form
- Special Donation

Cancel Done

# Form Properties

1. Categorize forms under **General**
  - Feedback Form
  - Other Form
2. Set Email Notification for Phase 1 (*until Phase 2 is created*)
3. Done

Form Properties: Volunteer: Audio Technician Interest

General Advanced Theme HTML Submission Payment **Email**

FROM Email Address: webmobile@shelbyinc.com

To: daniel.star@ministrybrands.com From: webmobile@shelbyinc.com

Accepts email address(es), Billing Email or Email field placeholders Accepts a Billing Email or Email field placeholder or format: First Last <email>

Subject: New #Form Name# submission to review

Message

Paragraph B I U List Bulleted Numbered Indent Left Indent Right Image Link Unlink Code

#SubmissionLink#

**Form submission details:**

#All Response Details#

Placeholders

Form Name + All Response Details Name Email Phone Number Experience Level CreatedAt

Add Additional Email Notification ⓘ

Cancel Done

# Publish

1. Save Changes
2. Publish
3. Get Embed Code
  - Form Properties

The screenshot displays the SHELBYSYSTEMS form builder interface. A 'Save Form' dialog box is open, asking 'Would you like to publish this form?' with 'Save As Draft' and 'Publish' buttons. A red circle with the number '2' highlights the 'Publish' button. Below the dialog, the form titled 'Volunteer: Audio Technician Interest' is visible, featuring fields for 'Name' (First Name, Last Name), 'Email', and 'Phone Number...'. A red circle with the number '3' highlights the 'Form Properties' tab in the bottom navigation bar. On the right side, a panel titled 'Drag or Click an Item to Add a Field' lists various field types such as Short Text, Long Text, Checkbox(es), Radio Button(s), Dropdown, Date, Numbers, Letters, File Upload, Digital Signature, Slider, Field Set, Basic, Person, Signup Slots, Static Content, Section Header, and Divider. A red circle with the number '1' highlights the 'Save Changes' button at the bottom right of the interface.

# Publish

1. Save Changes
2. Publish
3. Get Embed Code
  - Form Properties
4. General
5. Copy Embed Code

The screenshot displays the 'Save Form' dialog box at the top, which asks 'Would you like to publish this form?' and includes 'Save As Draft' and 'Publish' buttons. Below this is the 'Form Properties: Volunteer: Audio Technician Interest' panel. The 'General' tab is selected, showing a QR code and an embed code field. The 'Copy Embed Code' button is highlighted. The bottom of the interface shows the 'Form Properties' tab selected in the main navigation bar, and the 'Save Changes' button in the bottom right corner.

Form Properties: Volunteer: Audio Technician Interest

4

General Advanced Theme HTML Submission Payment Email

QR Code

Download

Embed code

```
<script src="https://forms.ministryforms.net/embed.aspx?formId=f7dc0b86-c0f3-4b91-b5dc-a824cf718636"></script>
```

5

Copy Embed Code

3

1

View All Forms Form Properties Preview Form Citrus Clear Form Undo Changes Save as New Template Save Changes



# Shelby Next

Giving Forms

Membership (ChMS)

Website

# Add Volunteer Articles

1. Content
2. Articles
3. Add New Article

The screenshot displays the 'MANAGE ARTICLES' interface. The left sidebar contains a navigation menu with 'Content' (1) and 'Articles' (2) highlighted. The main content area shows a table of articles with columns for Date, Title, Authors, Categories, Series, and Status. A search bar and a 'Add New Article' button (3) are visible at the top right of the table.

Date	Title	Authors	Categories	Series	Status
May 6, 2022	<a href="#">Audio Technician</a>	Isaiah Douglas	Volunteer, Resources, Volunteer: Worship Ministry		Published Site Group
Mar 11, 2022	<a href="#">Children's Ministry Elementary Leader</a>	Jacqueline Rogers	Volunteer, Resources		Draft Site Group
Mar 2, 2022	<a href="#">Community Serve Team Member</a>	Cyliva Stevenson	Volunteer, Resources, Volunteer: Service Support, Volunteer: Missions & Outreach		Published Site Group
Mar 1, 2022	<a href="#">Music Team Member</a>	Jacqueline Rogers	Volunteer, Volunteer: Worship Ministry		Published Site Group
Feb 18, 2022	<a href="#">Haiti Missions Trip Team Member</a>	Thomas Hale	Volunteer, Resources, Volunteer: Missions & Outreach		Published Site Group
Feb 16, 2022	<a href="#">Inner City Outreach</a>	Jacqueline Rogers	Volunteer, Volunteer: Missions & Outreach		Published Site Group
Jan 29, 2022	<a href="#">Connect Group Leader</a>	Cyliva Stevenson	Volunteer, Volunteer: Missions & Outreach		Published Site Group
Jan 28, 2022	<a href="#">Student Ministry Leader</a>	Franklin Clark	Volunteer, Volunteer: Student Ministry		Published Site Group
Jan 20, 2022	<a href="#">Welcome Team</a>	Scott Fox	Volunteer, Volunteer: Service Support		Published Site Group
Sep 17, 2019	<a href="#">We Are the Children</a>	A. W. Tozer		Test Series 3	Published as Feature Site Group

# Add Volunteer Articles

## Page 1

1. Title
2. Categories:
  - Volunteer
  - Sub-category
3. Date
4. Author
5. Save

**ADD AN ARTICLE**

1 Detail — 2 Content — 3 Media — 4 Publish

Published Status Revisions Preview

### Add Article Details

Title: Audio Technician **1**

Categories: Volunteer \* **2**  
Volunteer: Worship Ministry \*  
[Add another category](#)

Series: None +

Date: 05/06/2022 **3**

Authors: Isaiah Douglas \* **4**  
[Add another author](#)

Header Image: Start typing to search, or View All → View All or upload a new image

Cancel Save **5**

# Add Volunteer Articles

## Page 2

1. Summary  
Preview Text
2. Keywords  
Enter Description
3. Content
4. Source Code Icon

ADD AN ARTICLE

1 2 3 4  
Detail Content Media Publish

Published Status Revisions Preview

### Add Article Content

1  
Summary: Et harum quidem rerum facilis est et expedita distinctio. Nam libero tempore, cum soluta nobis est eligendi optio cumque nihil impedit quo minus id quod maxime placeat facere possimus, omnis voluptas assumenda est, omnis dolor repellendus.

2  
Keywords: Volunteer, audio tech, sound board  
Separate keywords with commas.

3  
Content:

4  
Format Table Tools  
B I U Lx Paragraph  
<>

#### What to Expect

At vero eos et accusamus et iusto odio dignissimos ducimus qui blanditiis praesentium voluptatum deleniti atque corrupti quos dolores et quas molestias excepturi sint occaecati cupiditate non provident, similique sunt in culpa qui officia deserunt mollitia animi, id est laborum et dolorum fuga.

# Add Volunteer Articles

## Page 2

1. Summary  
Preview Text
2. Keywords
3. Content  
Enter Description
4. Source Code Icon
5. Paste Embed  
Code
6. Click OK

Content:

Edit ▾ Insert ▾ View ▾ Format ▾ Table ▾ Tools ▾

**B** *I* U ~~Strikethrough~~ [List Icons] [Link Icon] [Image Icon] [Table Icon] [Source Code Icon] [Star Icon]

4

What to Expect

At vero eos et accusamus et iusto odio dignissimos ducimus qui blanditiis praesentium voluptatum deleniti atque corrupti quos dolores et quas molestias excepturi sint occaecati cupiditate non provident, similique sunt in culpa qui officia deserunt mollitia animi, id est laborum et dolorum fuga.

HTML source code

```
1 <h4>What to Expect</h4>
2 <p>At vero eos et accusamus et iusto odio dignissimos ducimus qui blanditiis praesentium voluptatum deleniti atque corrupti quos dolores et quas molestias excepturi sint occaecati cupiditate non provident, similique sunt in culpa qui officia deserunt mollitia animi, id est laborum et dolorum fuga.</p>
3
4
5
```

5

Ctrl-F Start search Ctrl-G Find next Shift-Ctrl-F Find previous  
Shift-Ctrl-F Replace Shift-Ctrl-R Replace all

6 Ok Cancel

# Add Volunteer Articles

## Add Article Content

### Page 2

NOTE: The embedded form will not appear in the WYSIWYG editor. *Only on a live page.*

7. Save

Summary:

Et harum quidem rerum facilis est et expedita distinctio. Nam libero tempore, cum soluta nobis est eligendi optio cumque nihil impedit quo minus id quod maxime placeat facere possimus, omnis voluptas assumenda est, omnis dolor repellendus.

Keywords:

Separate keywords with commas.

Content:

Edit ▾ Insert ▾ View ▾ Format ▾ Table ▾ Tools ▾

**B** *I* U ~~X~~ [List Icons] Formats ▾ Paragraph ▾ [Link, Image, Video, Table, Code, Undo, Redo, Star]

#### What to Expect

At vero eos et accusamus et iusto odio dignissimos ducimus qui blanditiis praesentium voluptatum deleniti atque corrupti quos dolores et quas molestias excepturi sint occaecati cupiditate non provident, similique sunt in culpa qui officia deserunt mollitia animi, id est laborum et dolorum fuga.

Powered by TinyMCE

Cancel Save

7

# Add Volunteer Articles

## Page 3

### 1. Add Image

#### a. Select from media

- View All

#### b. Upload new file

- Browse & Upload

### 2. Done

**ADD AN ARTICLE**

Progress: 1 Detail 2 Content 3 Media 4 Publish

Published Status Revisions

### Add Article Media

Info: **Audio Technician**  
May 6, 2022  
Isaiah Douglas

Notes:  Start typing to search, or View All → View All

Audio:  Start typing to search, or View All → View All

Image:  **1** a View All edit

Video:  Start typing to search, or View All → View All

Submit Selections Done **2**

### Upload a new file

Name:

Description:


Keywords:

Separate keywords with commas

**b** UPLOAD EXTERNAL LINK EMBED CODE

Browse for a file and save to upload. Maximum file size: 1 GB

No file selected.



# Add Volunteer Articles

## Page 4

### 1. Publish

**ADD AN ARTICLE**

Detail  Content  Media  Publish  4

Published Status  Revisions

### Article Publishing

YOU'RE ABOUT TO PUBLISH THIS ARTICLE:

"Audio Technician"

Groups: Site Group ✖  
[Add another group](#)

Schedule a publish status change:

On  at  :  :  change to  ✖


1



# View Article

- Preview Text
- Detail with Embedded Form


Categories +



### Audio Technician

Et harum quidem rerum facilis est et expedita distinctio. Nam libero tempore, cum soluta nobis est eligendi optio cumque nihil impedit quo minus id quod maxime placeat facere possimus, omnis voluptas assumenda est, omnis dolor repellendus.


[JOIN THE TEAM](#)



### Community Serve Team Member

Et harum quidem rerum facilis est et expedita distinctio. Nam libero tempore, cum soluta nobis est eligendi optio cumque nihil impedit quo minus id quod maxime placeat facere possimus, omnis voluptas assumenda est, omnis dolor repellendus.




[JOIN THE TEAM](#)



### Not Sure Where to Serve?

Encourage visitors to reach out if they are unsure. This will take them to a contact form.

[HELP ME!](#)



# View Article Detail

1. Title
2. Sub-Category
3. Content
  - a. Description
  - b. Embed Code Form
4. Contact


**1** **Audio Technician**  
Worship Ministry

**2**

**3** **What to Expect**  
At vero eos et accusamus et iusto odio dignissimos ducimus qui blanditiis praesentium voluptatum  
atque corrupti quos dolores et quas molestias excepturi sint occaecati cupiditate non provident,  
e sunt in culpa qui officia deserunt mollitia animi, id est laborum et dolorum fuga.

**a**

**b**



**Volunteer: Audio Technician Interest**

**Name**

First Name  
Bill


Last Name  
Ballou

Email  
bill.ballou@ministrybrands.com

Phone Number (optional)  
Accepts only numbers

Experience Level  
Experienced  
Experience not necessary, but provides us an idea of your knowledge.

Submit



Questions?  
Please Contact:  
Isaiah Douglas

**4**

Shelby  
Next

Giving Forms

Membership (ChMS)

Website

# Review Submissions

The screenshot displays the Shelbynext membership management interface. The top navigation bar includes the logo 'shelbynext | membership', a search bar for 'Search for a person by name', and utility icons for help, settings, notifications, and user profile (DS). A left sidebar menu lists various system features: Individuals, Groups, Mass Contact, Interactions, Giving, Attendance, Reports, Schedules, Dashboard, and Forms. The 'Forms' section is active, showing a list of forms with columns for Name, Created, Status, Responses, and Actions. A search bar and a 'Create New Form' button are located at the top of the list. The 'Responses' column for the 'Volunteer: Audio Technician Interest' form is highlighted with a red box, showing '2 Responses +2'.

Name	Created	Status	Responses	Actions
Volunteer: Community Serve Interest	7/21/2022	✓ Publish		...
Volunteer: Audio Technician Interest	7/21/2022	✓ Publish	2 Responses +2	...
11AM Church Attendance	12/1/2021	✓ Publish		...

# Review Submissions

The screenshot displays the Shelby Systems ChMS interface. The top navigation bar includes the 'shelbynext membership' logo, a search bar for 'Search for a person by name', and utility icons for help, settings, notifications, and user profile (DS). A left sidebar menu lists various system features: Individuals, Groups, Mass Contact, Interactions, Giving, Attendance, Reports, Schedules, Dashboard, and Forms (highlighted). The main content area is titled 'Forms' and shows 'Responses for form: Volunteer: Audio Technician Interest'. It has two tabs: 'All Responses' (active) and 'Analysis'. Below the tabs is a table with columns: Created, Status, Name - First Name, Name - Last Name, and Email. Two entries are visible, both marked as 'Unread'.

Created	Status	Name - First Name	Name - Last Name	Email
Friday, July 22, 2022 2:20 PM	Unread	Bill	Ballou	bill.ballou@ministrybran...
Friday, July 22, 2022 12:09 PM	Unread	Donny	Anderson	donny.anderson@email...

# Receive Emails

## New Volunteer: Audio Technician Interest submission to review



webmobile@shelbyinc.com <submission@ministryforms.net>

To Dan Star

Retention Policy 90 Day Delete (90 days)

Click [here](#) to view the submission

### Form submission details:

Name - First Name	Bill
Name - Last Name	Ballou
Email	<a href="mailto:bill.ballou@ministrybrands.com">bill.ballou@ministrybrands.com</a>
Phone Number	
Experience Level	Experienced
Created At	7/22/2022 2:20:20 PM

# Review Phase 1

Giving Forms

Membership (ChMS)

## Build Form

- Save
- Publish
- Copy Embed Code

Website  
CMS

## Build Article

- Paste Embed Code
- Publish

Website  
Live Site

## Review

Volunteer Article



Phase 2

Giving Forms

Membership (ChMS)

Website

Shelby  
Next



# Create Interaction Type

- Administrator
  - Gear Icon > Settings > Interactions

The screenshot displays the Shelby Systems Membership (ChMS) interface. The top navigation bar includes the logo 'shelbynext | membership', a search bar, and icons for help, settings, notifications, and user profile. The settings menu is open, showing options like Settings, Permissions, Workflows, System Log, and Export. The 'Interactions' tab is selected in the settings menu. Below the settings menu, the 'Add Interaction Type' form is visible, featuring a text input field labeled 'Type' and a 'Save' button. The interface also shows a sidebar with navigation options like Individuals, Groups, Mass Contact, and Interactions.

[Interactions](#)

[More on Interactions](#)

[Permissions for Interactions](#)

# Build Workflows

- Gear Icon > Workflows > Add

The screenshot displays the Shelby Systems ChMS interface. The top navigation bar includes the logo 'shelbynext | membership', a search bar, and utility icons. A gear icon in the top right is highlighted with a red box, and a dropdown menu is open, with 'Workflows' highlighted in red. The main content area shows 'Ministry Workflows' with a table listing existing workflows. An 'Add' button is highlighted with a red box.

shelbynext | membership® Search for a person by name

Ministry Workflows

List **Add** Log

Name	Description	Active
Attendance Recording		Yes
Volunteer Interest		Yes

Settings  
Permissions  
**Workflows**  
System Log  
Export

Individuals  
Groups  
Mass Contact  
Interactions  
Giving  
Attendance  
Reports  
Schedules  
Dashboard  
Forms  
COLLAPSE

# Build Workflows

1. Name
2. Description
3. Form Submission
4. Add Trigger

[Resources on creating Workflows](#)

List Add Log

Name **1** Description **2**

Active

- ♥ Giving — Amount
- ♥ Giving — New Regular Giver
- ♥ Giving — No Longer Giving
- ♥ Pledge Creation
- 👤 Individual — Date Field
- 👥 Group — Add/Remove
- 👥 Group — Membership Duratio
- 📋 Attendance
- 📄 Form Submission **3**

+ Add Trigger **4**

Select a trigger to customize its options

Save

# Build Workflows

1. Select Form
2. Map: Name
3. Add Action
4. Select Interaction

List Add Log

Name  
Volunteer Interest

Description

Active

Last Ran: 07/22/2022

**Form Submission**  
The **Volunteer: Audio Technician Interest** Form is submitted.

When the following form is submitted

Volunteer: Audio Technician I... **1**

Map

Name **2** to Full Name

[Map More Fields](#)

And match Individuals based on

Name

**3** + Add Action

**4**

You haven't added an action yet.

Select an action to configure it

Save Delete

# Build Workflows

5. Select Interaction type
6. Assign to people
7. Add instructions for the interaction
8. Check Include
9. Add Action

List Add Log

Name: Volunteer Interest

Description:

Active

Last Ran: 07/22/2022

**Form Submission**  
The **Volunteer: Audio Technician Interest** Form is submitted.

When the following form is submitted  
Volunteer: Audio Technician I...

Map  
Name to Full Name  
[Map More Fields](#)

And match Individuals based on  
Name

Actions: Email, Group, Interaction, Update Progress, Admin Message, Present In Group

Assign a  
Volunteer Interest

To the following people  
Search...  
Dan

With the following instructions  
Qualify this volunteer and get the assigned to shadow  
 Include a link to the submitted form response

+ Add Action

Save Delete

# Build Workflows

10. Select Group
11. Select Add the person to
12. Select existing group
13. Done
14. Save

List Add Log

Name: Volunteer Interest

Description:

Active

Last Ran: 07/22/2022

**Form Submission**  
The **Volunteer: Audio Technician Interest** Form is submitted.

When the following form is submitted:  
Volunteer: Audio Technician I...

Map:  
Name to Full Name  
[Map More Fields](#)

And match Individuals based on:  
Name

Actions:  
Email  
Group (10)  
Interaction  
Update Progress  
Admin Message  
Present In Group

Add the person to (11)  
Music Ministry Interest x (12)

And/Or a group that matches exactly the value selected in this form field:  
Select an Option

Done (13)

Save (14) Delete

# Interactions Viewed

- In ChMS

The screenshot displays the Shelby Systems ChMS interface. The top navigation bar includes the 'shelbynext | membership' logo, a search bar for 'Search for a person by name', and utility icons for help, settings, notifications, and user profile (DS). A left sidebar menu lists various modules: Individuals, Groups, Mass Contact, Interactions (expanded), My Outstanding, Outstanding, Completed, Assign, Log, Giving, Attendance, Reports, Schedules, Dashboard, and Forms. The main content area is titled 'My Interactions' and features tabs for 'My Outstanding', 'Outstanding', 'Completed', 'Assign', and 'Log'. The 'My Outstanding' tab is active, showing a table with two rows of volunteer interest interactions. A 'Show Help' link is visible in the top right of the table area.



Action	Individual	Instructions	Assigned On	Complete By
Volunteer Interest	Bill Ballou	Qualify this volunteer and get them assigned to shadow	07/22/2022	
Volunteer Interest	Donny Anderson	Qualify this volunteer and get them assigned to shadow	07/22/2022	

Displaying 2 out of 2 my interactions.

# Interaction Viewed

- In ChMS
- In Email

Interactions Digest

 Your Church Name <noreply@shelbysystems.com>  
To  Dan Star

Retention Policy Exchange Retention Policy (3 years) Expires 7/23/2025

Reply Reply All Forward ...

Sun 7/24/2022 12:15 AM

## Daily Interactions Digest

Interactions assigned to you that have yet to be completed

[Your Church Name](#)

**Pending:**

- [Volunteer Interest](#) - Individual: Donny Anderson
- [Volunteer Interest](#) - Individual: Bill Ballou

---

[Change your notification settings](#)

Delivered by [Shelby NEXT ChMS](#)



# Remove Form Email

1. Forms  
Select form
2. Form  
Properties
3. Email
4. Delete icon
5. Done
6. Save  
and Publish

Form Properties: Volunteer: Audio Technician Interest

General Advanced Theme HTML Submission Payment **Email** 3

Enter the message and email address that you would like to have notified below.

Send confirmation to form submitter  Send notification to staff or volunteers 4

Subject : New #Form Name# submission to review  
To Email Address : daniel.star@ministrybrands.com  
From Email Address : webmobile@shelbyinc.com

To: daniel.star@ministrybrands.com From: webmobile@shelbyinc.com

Accepts email address(es), Billing Email or Email field placeholders  
Accepts a Billing Email or Email field placeholder or format: First Last <email>

Subject: New #Form Name# submission to review

Message: Paragraph B I U [List Icons] [Image Icon] [Code Icon]

#SubmissionLink#

Cancel Done 5

View All Forms Form Properties Preview Form Citrus Clear Form Undo Changes Save as New Template Save Changes 6

## Review: Phase 2

Membership (ChMS)

Create Interaction  
Type

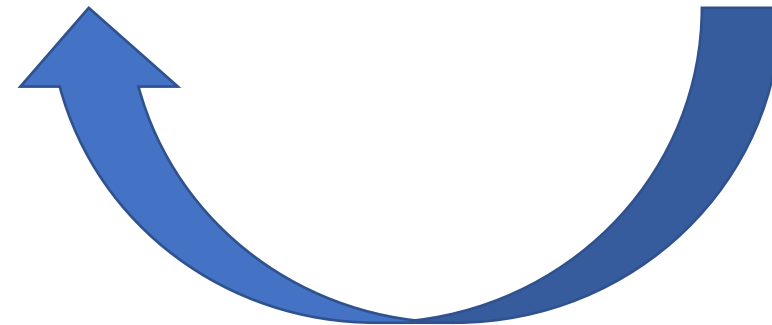
Membership (ChMS)

**Build Workflow**

- Add Interaction
- Add Group

Membership (ChMS)

Remove Form Email



## Phase 1

Giving Forms

Membership (ChMS)

Website



Created Forms and embedded to  
Volunteer #2 Premium Layout

Sent an email



## Phase 2

Membership (ChMS)

Created Interactions with Workflows



Records interest to the members' record  
and notifies staff member

# Volunteer Hub

## Title of Highlighted Team or Event

Use this space to highlight a story. This can be a team that is looking for new volunteers, a past event, or a testimony of life change after joining a team. Nam, ut paulo ante docui, augendae voluptatis finis est doloris omnis amotio. Quae diligentissime contra Aristonem dicuntur a Chryippo.

CALL TO ACTION BUTTON



Categories +



### Audio Technician

Et harum quidem rerum facilis est et expedita distinctio. Nam libero tempore, cum soluta nobis est eligendi optio cumque nihil impedit quo minus id quod maxime placeat facere possimus, omnis voluptas assumenda est, omnis dolor repellendus.

JOIN THE TEAM



### Community Serve Team Member

Et harum quidem rerum facilis est et expedita distinctio. Nam libero tempore, cum soluta nobis est eligendi optio cumque nihil impedit quo minus id quod maxime placeat facere possimus, omnis voluptas assumenda est, omnis dolor repellendus.

JOIN THE TEAM



### Not Sure Where to Serve?

Encourage visitors to reach out if they are unsure. This will take them to a contact form.

HELP ME!

Your limited time offer  
*exclusively for use with Ekklesia360*



**SPECIAL WEBINAR DEAL**

Volunteer #2 Premium Layout

**10% OFF**

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**Date: 8/24/22**

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[webmobile@shelbyinc.com](mailto:webmobile@shelbyinc.com)

(to set up training time with Dan Star specifically to discuss implementation strategy or design - \$160 per hour)